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October 27, 2009

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Chris Nelson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

*Re: \$1,003,608 Colonial Pine Hills Sanitary District Water System Revenue Bond,
Series 2009*

Dear Mr. Nelson:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the firm

DJH:ras

Enclosure

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SEC. OF STATE

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

Colonial Pine Hills Sanitary District, Rapid City, South Dakota

2. Designation of Issue:

Colonial Pine Hills Sanitary District \$1,003,608 Water System Revenue Bond, Series 2009

3. Date of Issue:

October 26, 2009

4. Purpose of Issue:

Colonial Pine Hills Sanitary District will drill a new Madison Aquifer well, construct a new well-house at the site of the well, and construct a new water main as shown in the facilities plan dated June 2009

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

\$1,003,608

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the first day of January, April, July, and October of each year.

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8. Amortization Schedule:

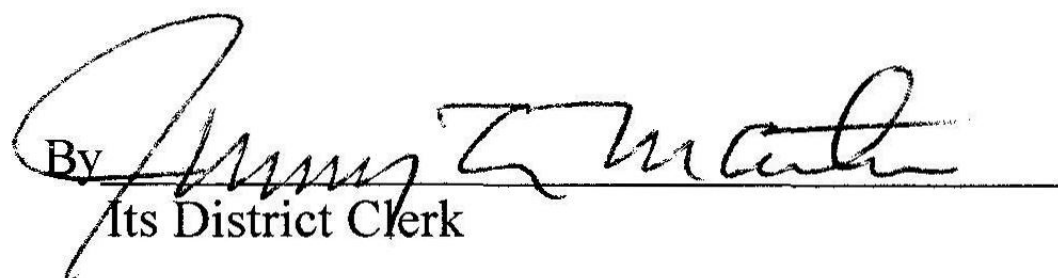
Twenty (20) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.00%

Total Aggregate Interest cost: \$393,621

This is to certify that the above information pertaining to the Colonial Pine Hills Sanitary District is true and correct on this 26th day of October, 2009.

By 
Its District Clerk